

# **ERSTE BOND DOLLAR CORPORATE**

**Jointly owned fund pursuant to the InvFG**

Semi-Annual Report 2021/22

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## General Information about the Investment Firm

<b>The company</b>	Erste Asset Management GmbH Am Belvedere 1, A-1100 Vienna Telephone: +43 05 0100-19777, fax: +43 05 0100-919777
<b>Registered capital</b>	EUR 2.50 million
<b>Shareholders</b>	Erste Group Bank AG (64.67%) Erste Bank der österreichischen Sparkassen AG (22.17%) Steiermärkische Bank und Sparkassen Aktiengesellschaft (3.30%) Tiroler Sparkasse Bankaktiengesellschaft Innsbruck (1.74%) DekaBank Deutsche Girozentrale, Frankfurt (1.65%) „Die Kärntner“ Trust-Vermögensverwaltungsgesellschaft m. b. H. & Co KG (1.65%) Salzburger Sparkasse Bank Aktiengesellschaft (1.65%) Sieben Tiroler Sparkassen Beteiligungsgesellschaft m. b. H. (1.65%) NÖ-Sparkassen Beteiligungsgesellschaft m. b. H. (0.76%) VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe (0.76%)
<b>Supervisory Board</b>	Rudolf SAGMEISTER (Chairman) Thomas SCHAUFLER (Deputy Chairman) (until 31.10.2021) Harald GASSER Gerhard GRABNER Harald Frank GRUBER Oswald HUBER Radovan JELASITY Robert LASSHOFER Peter PROBER Rupert RIEDER Gabriele SEMMELROCK-WERZER Reinhard WALT Gerald WEBER Appointed by the Works Council: Martin CECH Regina HABERHAUER Heinrich Hubert REINER Peter RIEDERER Nicole WEINHENGST Manfred ZOUREK
<b>Managing directors</b>	Heinz BEDNAR Winfried BUCHBAUER Peter KARL Thomas KRAUS
<b>Prokuristen (proxies)</b>	Karl FREUDENSCHUSS Manfred LENTNER Günther MANDL Gerold PERMOSER Magdalena REISCHL Oliver RÖDER
<b>State commissioners</b>	Walter MEGNER Christoph SEEL (until 30.11.2021)
<b>Auditor</b>	Ernst & Young Wirtschaftsprüfungsgesellschaft m.b.H.
<b>Depositary bank</b>	Erste Group Bank AG

## Dear Unit-holder,

We are pleased to present you the following semi-annual report for the ERSTE BOND DOLLAR CORPORATE jointly owned fund pursuant to the InvFG for the period from 1 August 2021 to 31 January 2022.

The calculated value could not be determined for 27 October 2021 due to a technical problem. For this reason, the issue and redemption of unit certificates was temporarily suspended.

## Asset Allocation

	As of 31.01.2022 EUR millions	%
Bonds		
USD	38.2	95.35
Investment certificates		
EUR	0.9	2.30
Securities	39.1	97.64
Forward exchange agreements	0.0	0.02
Financial futures	-0.0	-0.02
Bank balances	0.6	1.41
Interest entitlements	0.4	0.95
Other deferred items	-0.0	-0.00
Fund assets	40.0	100.00

# Statement of Assets and Liabilities as of 31 January 2022

(including changes in securities assets from 1 August 2021 to 31 January 2022)

Security designation	ISIN number	Interest rate	Purch./ additions	Sales/ disposals	Holding Units/nominal (nom. in 1,000, rounded)	Price	Value in EUR	% share of fund assets
<b>Publicly traded securities</b>								
<b>Bonds denominated in USD</b>								
<b>Issue country Australia</b>								
SYDNEY AIRPORT FIN. 2023	US87124VAD10	3.900	0	0	100	102.580	91,507.51	0.23
Total issue country Australia							91,507.51	0.23
<b>Issue country Cayman Islands</b>								
SEAG.HDD CAY 21/31	US81180WBD20	4.125	200	0	200	98.106	175,033.02	0.44
TENCENT HLDG 20/30 MTN	US88032WAU09	2.390	0	0	400	95.094	339,319.72	0.85
Total issue country Cayman Islands							514,352.74	1.29
<b>Issue country France</b>								
ELEC.DE FRANCE 2039 144A	US268317AC80	6.950	0	0	50	134.403	59,947.74	0.15
Total issue country France							59,947.74	0.15
<b>Issue country Great Britain</b>								
BRIT.TELECOM 19/29 REGS	USG15820DY96	3.250	200	0	200	100.041	178,485.28	0.45
LLOYDS BKG GRP 18/23	US539439AS89	4.050	0	0	200	103.763	185,125.18	0.46
ROYALTYPHARM 21/30	US78081BAK98	2.200	100	0	100	92.602	82,606.30	0.21
Total issue country Great Britain							446,216.76	1.11
<b>Issue country Ireland</b>								
BK OF IRELD GRP 18/23REGS	XS1883263151	4.500	0	0	200	104.430	186,315.79	0.47
CLOVERIE 14/44 FLR MTN	XS1108784510	4.500	0	0	300	104.570	279,848.35	0.70
Total issue country Ireland							466,164.14	1.16
<b>Issue country Italy</b>								
UNICREDIT 17/27 MTN REGS	XS1596778008	4.625	0	0	420	107.170	401,528.99	1.00
Total issue country Italy							401,528.99	1.00
<b>Issue country Canada</b>								
CAN.PAC.RAILWAY 11/42	US13645RAQ74	5.750	0	0	100	131.180	117,020.70	0.29
Total issue country Canada							117,020.70	0.29

## ERSTE BOND DOLLAR CORPORATE

Security designation	ISIN number	Interest rate	Purch./ additions Units/nominal	Sales/ disposals (nom. in 1,000, rounded)	Holding	Price	Value in EUR	% share of fund assets
<b>Issue country Luxembourg</b>								
AROUNDTOWN 19/29 MTN	XS1964701822	5.375	200	0	200	111.571	199,055.31	0.50
Total issue country Luxembourg							199,055.31	0.50
<b>Issue country Netherlands</b>								
EDP FIN. 20/28 REGS	XS2233217558	1.710	0	0	200	93.570	166,940.23	0.42
Total issue country Netherlands							166,940.23	0.42
<b>Issue country Austria</b>								
JBS INV. II 19/28 144A	US46650CAB54	5.750	200	0	200	104.266	186,023.72	0.46
Total issue country Austria							186,023.72	0.46
<b>Issue country Switzerland</b>								
CRED.SUISSE GRP 2029 FLR	US225401AF50	3.869	0	0	250	103.780	231,445.80	0.58
Total issue country Switzerland							231,445.80	0.58
<b>Issue country USA</b>								
AETNA 14/44	US00817YAP34	4.750	0	0	200	117.563	209,746.98	0.52
ANTHEM 06/36	US94973VAL18	5.850	0	0	50	127.047	56,666.86	0.14
BAY.US FI.II. 2044 144A	US07274NBF96	4.400	0	0	100	106.271	94,800.36	0.24
CIGNA 20/25	US125523AV22	3.250	0	0	200	103.849	185,279.09	0.46
CIT GRP NEW 20/24 FLR	US125581HA94	3.929	200	0	200	102.867	183,527.22	0.46
CITADEL 17/23 REGS	USU1569XAA38	5.375	100	0	100	102.673	91,590.54	0.23
COMCAST 21/56 144A	US20030NDT54	2.937	538	238	300	88.624	237,173.73	0.59
COX COMMUNIC. 16/26 REGS	USU22018AS13	3.350	0	0	150	104.079	139,267.17	0.35
ENTERPR.PROD.OP.2033	US293791AF64	6.875	0	0	200	131.176	234,033.78	0.58
HEALTH CA.S. 20/50 144A	US42218SAH13	3.200	0	0	150	94.483	126,426.27	0.32
KIMCO REALTY 13/23	US49446RAK59	3.125	0	100	200	101.828	181,673.01	0.45
KROGER CO. 08/38	US501044CK58	6.900	0	0	100	139.255	124,224.10	0.31
MARS 20/40 144A	US571676AN55	2.375	0	0	150	90.093	120,552.90	0.30
MET.LIFE F.I 20/30 144A	US59217GEG01	2.950	0	0	150	101.701	136,085.17	0.34
NY LIFE INS. 20/50 144A	US64952GAT58	3.750	0	0	150	107.737	144,161.43	0.36
PACIFIC GAS+ 20/28	US694308JK48	3.750	0	50	150	100.704	134,750.59	0.34
PL.ALL.AM.P/ 20/30	US72650RBN17	3.800	0	0	150	102.053	136,555.54	0.34
PRES.+FELL.HA.COL. 2038	US740816AD59	5.625	0	0	100	140.059	124,941.12	0.31
UNION PACIF. 19/60	US907818FG88	3.839	0	0	205	107.669	196,897.12	0.49
ZF NA CAPITAL 2025 144A	US98877DAC92	4.750	0	0	100	103.000	91,882.25	0.23
Total issue country USA							2,950,235.23	7.37
Total bonds denominated in USD translated at a rate of 1.12100							5,830,438.87	14.57
Total publicly traded securities							5,830,438.87	14.57

Security designation	ISIN number	Interest rate	Purch./ additions Units/nominal	Sales/ disposals (nom. in 1,000, rounded)	Holding	Price	Value in EUR	% share of fund assets
<b>Investment certificates</b>								
<b>Investment certificates denominated in EUR</b>								
<b>Issue country Austria</b>								
1.RES.BD G.H.Y. R01E0T	AT0000A2DY00		0	0	2,005	110.630	221,813.15	0.55
ERSTE ALPHA 1 T	AT0000A03DF2		434	281	3,455	50.520	174,546.60	0.44
ERSTE ALPHA 2 T	AT0000A05F50		508	720	7,449	70.190	522,845.31	1.31
Total issue country Austria							919,205.06	2.30
Total investment certificates denominated in EUR							919,205.06	2.30
Total investment certificates							919,205.06	2.30
<b>Securities admitted to organised markets</b>								
<b>Bonds denominated in USD</b>								
<b>Issue country Australia</b>								
WESTPAC BKG 21/41	US961214EY50	3.133	100	0	100	93.996	83,850.51	0.21
Total issue country Australia							83,850.51	0.21
<b>Issue country Bermuda</b>								
ATHENE HLDG 21/51	US04686JAD37	3.950	0	0	75	101.370	67,820.89	0.17
Total issue country Bermuda							67,820.89	0.17
<b>Issue country Cayman Islands</b>								
ALIBABA GR.HLDG 15/24	US01609WAQ50	3.600	0	0	250	104.208	232,398.53	0.58
ALIBABA GR.HLDG 17/27	US01609WAT99	3.400	0	0	200	103.826	185,238.18	0.46
HUTCH.W.I.(14) 14/24 REGS	USG46747AB00	3.625	0	0	200	105.023	187,372.88	0.47
VALE OVERSEAS 16/26	US91911TAP84	6.250	0	0	350	114.572	357,718.11	0.89
Total issue country Cayman Islands							962,727.70	2.41
<b>Issue country France</b>								
AXA S.A. 00/30	US054536AA57	8.600	0	0	150	140.000	187,332.74	0.47
BNP PARIBAS 17/24MTN REGS	US05581LAB53	3.800	0	0	400	103.883	370,677.97	0.93
BNP PARIBAS(NY)2024 MTN	US05579T5G71	4.250	0	0	200	106.001	189,119.00	0.47
BPCE S.A. 14/24 MTN REGS	US05578UAC80	4.625	0	0	400	105.230	375,486.17	0.94
ELEC.DE FRANCE 18/38 REGS	USF2893TAV82	4.875	0	0	250	109.210	243,554.86	0.61
ORANGE 2031	US35177PAL13	9.000	0	0	200	147.873	263,823.76	0.66
STE GENERALE 15/25 REGS	USF8586CH211	4.250	0	0	300	104.170	278,777.88	0.70
TOTALEN.CAP.INT. 12/22	US89153VAB53	2.875	0	0	100	100.087	89,283.68	0.22
Total issue country France							1,998,056.06	4.99

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<b>Issue country Great Britain</b>								
BARCLAYS 16/26	US06738EAP07	5.200	0	0	300	109.358	292,661.92	0.73
BARCLAYS 18/24 FLR	US06738EBB02	4.338	0	0	100	103.270	92,122.81	0.23
BARCLAYS 18/29 FLR	US06738EBD67	4.972	0	0	200	110.623	197,365.11	0.49
BP CAP.MKTS 14/24	US05565QCP19	3.814	0	0	300	104.386	279,356.18	0.70
BP CAP.MKTS 20/UND. FLR	US05565QDV77	4.875	0	0	200	105.625	188,447.81	0.47
HSBC HLDGS 08/38	US404280AJ87	6.800	0	0	100	136.045	121,360.00	0.30
HSBC HLDGS 14/24	US404280AP48	4.250	0	0	200	104.483	186,410.39	0.47
HSBC HLDGS 19/25 FLR	US404280CE72	2.633	0	0	200	101.108	180,389.63	0.45
HSBC HLDGS 20/27 FLR	US404280CM98	1.589	0	0	200	95.830	170,972.86	0.43
LLOYDS BKG GRP 18/48	US53944YAE32	4.344	0	0	350	108.684	339,335.08	0.85
NATWEST GRP 20/35 FLR	US639057AB46	3.032	0	0	200	95.121	169,707.86	0.42
PRUDENTIAL 20/30	US74435KAA34	3.125	0	0	100	104.126	92,886.41	0.23
SANTAN.UK GRP 17/28 FLR	US80281LAG05	3.823	0	0	300	104.683	280,151.82	0.70
VODAFONE GRP 18/25	US92857WBJ80	4.125	0	0	400	106.105	378,607.53	0.95
Total issue country Great Britain							<u>2,969,775.41</u>	<u>7.42</u>
<b>Issue country Ireland</b>								
AERCAP I./G. 21/28	US00774MAW55	3.000	200	0	200	97.906	174,676.93	0.44
Total issue country Ireland							<u>174,676.93</u>	<u>0.44</u>
<b>Issue country Canada</b>								
BK MONTREAL 17/32 FLR	US06368BGS16	3.803	100	0	350	104.955	327,690.28	0.82
CAN.PAC.RAILWAY 2028	US13645RAY09	4.000	0	0	100	109.124	97,345.66	0.24
MANULIFE FIN. 16/46	US56501RAD89	5.375	0	0	100	132.481	118,180.72	0.30
TRANSCDA P.L. 12/22	US893526DM20	2.500	0	0	100	100.832	89,948.26	0.22
Total issue country Canada							<u>633,164.92</u>	<u>1.58</u>
<b>Issue country Republic of Korea</b>								
KOREA GAS 14/24 REGS MTN	US50066CAG42	3.875	0	0	200	104.888	187,132.92	0.47
Total issue country Republic of Korea							<u>187,132.92</u>	<u>0.47</u>
<b>Issue country Mexico</b>								
BCO SANT.MEX 20/25 REGS	USP1507SAH06	5.375	0	0	150	108.125	144,681.09	0.36
Total issue country Mexico							<u>144,681.09</u>	<u>0.36</u>
<b>Issue country Netherlands</b>								
DT.TELEK.INTL F. 02/32	US25156PAD50	9.250	0	0	100	154.409	137,742.00	0.34
DT.TELEK.INTL F.17/27REGS	USN27915AS11	3.600	0	0	150	104.760	140,178.41	0.35
E.ON INTL FIN.08/38 REGS	USN3033QAU69	6.650	0	0	150	136.840	183,104.37	0.46
ENEL FIN.INTL 17/28 REGS	USN30707AG37	3.500	0	0	500	103.960	463,693.13	1.16
ING GROEP 19/29	US456837AQ60	4.050	0	0	200	108.556	193,676.27	0.48



Security designation	ISIN number	Interest rate	Purch./ additions Units/nominal	Sales/ disposals (nom. in 1,000, rounded)	Holding	Price	Value in EUR	% share of fund assets
RABOBK NEDERLD 13/43	US21684AAB26	5.750	0	0	250	132.000	294,379.92	0.74
SHELL INTL FIN. 15/45	US822582BF88	4.375	0	0	200	116.099	207,135.04	0.52
SIEMENS FINANC.15/25 REGS	USN82008AE85	3.250	0	0	200	103.925	185,414.81	0.46
Total issue country Netherlands							1,805,323.95	4.51
<b>Issue country Norway</b>								
EQUINOR ASA 2041	US85771PAE25	4.250	0	0	100	114.500	102,141.16	0.26
Total issue country Norway							102,141.16	0.26
<b>Issue country Spain</b>								
TELEFONICA EM. 06/36	US87938WAC73	7.045	0	0	100	135.852	121,187.95	0.30
TELEFONICA EM.17/27	US87938WAT09	4.103	0	0	250	107.155	238,971.23	0.60
Total issue country Spain							360,159.18	0.90
<b>Issue country USA</b>								
3M CO. 19/29	US88579YBJ91	2.375	0	0	150	100.159	134,022.19	0.33
ABBOTT LABS 15/25	US002824BB55	2.950	0	0	200	103.411	184,497.17	0.46
ABBOTT LABS 16/36	US002824BG43	4.750	0	0	100	121.745	108,604.37	0.27
ABBVIE 15/25	US00287YBQ26	3.600	0	200	300	104.611	279,957.89	0.70
ABBVIE 20/49	US00287YCB39	4.250	0	0	200	111.260	198,501.93	0.50
ACTIV.BLIZZ. 20/50	US00507VAQ23	2.500	100	0	100	85.750	76,493.87	0.19
ALTRIA GRP 21/51	US02209SBN27	3.700	0	0	250	86.531	192,976.84	0.48
AMAZON.COM 20/60	US023135BU94	2.700	0	0	100	87.855	78,372.22	0.20
AMAZON.COM 21/51	US023135CB05	3.100	0	0	100	98.793	88,129.25	0.22
AMGEN 09/39	US031162BA71	6.400	0	0	200	135.730	242,159.48	0.61
ANH.B.CO/IB 19/36	US03522AAH32	4.700	0	0	200	114.896	204,988.65	0.51
ANHEUSER-BUSCH IN. 16/46	US035242AN64	4.900	0	0	350	117.294	366,218.07	0.91
APPLE 14/24	US037833AS94	3.450	100	0	250	104.418	232,866.90	0.58
APPLE 16/46	US037833BX70	4.650	0	0	100	123.657	110,309.67	0.28
APPLE 21/61	US037833EG11	2.800	0	0	100	90.578	80,801.28	0.20
AT + T 16/24	US00206RDC34	4.450	0	0	100	105.214	93,857.31	0.23
AT + T 20/32	US00206RKH48	2.250	0	0	250	93.388	208,269.32	0.52
AT + T 20/55	US00206RLJ94	3.550	100	0	100	94.383	84,195.00	0.21
AT + T 2037 144A	US00206RFW79	4.900	0	0	100	115.693	103,205.01	0.26
AT + T 21/53	US00206RKJ04	3.500	298	0	298	95.287	253,304.96	0.63
AT + T INC. 04/34	US78387GAQ64	6.150	0	0	100	125.127	111,620.78	0.28
B.A.T. CAPIT 20/40	US05526DBT19	3.734	0	0	100	90.106	80,379.62	0.20
BANK AMERI. 2023	US06053FAA75	4.100	0	0	200	104.197	185,899.86	0.46
BANK AMERI. 2028 FLR	US06051GHD43	3.419	0	0	100	103.819	92,612.42	0.23
BANK AMERI.17/38 FLR MTN	US06051GGM50	4.244	0	0	200	111.622	199,146.56	0.50
BAY.US FI.II. 2028 144A	US07274NAL73	4.375	100	0	400	108.203	386,092.85	0.96
BECTON,DICKINS. 2024	US075887BV02	3.363	0	136	114	103.343	105,094.55	0.26
BK AMERICA 19/50 FLR MTN	US06051GHS12	4.330	0	0	150	115.022	153,909.96	0.38
BK OF AMER.CORP 14/44 MTN	US06051GFG91	4.875	0	0	100	121.643	108,513.15	0.27
BOSTON PROP. 21/32	US10112RBE36	2.550	0	0	100	96.249	85,859.89	0.21
BP CAP.MK.AM 20/50	US10373QBN97	2.772	0	0	50	87.221	38,903.04	0.10

ERSTE BOND DOLLAR CORPORATE

Security designation	ISIN number	Interest rate	Purch./ additions Units/nominal	Sales/ disposals (nom. in 1,000, rounded)	Holding	Price	Value in EUR	% share of fund assets
BRISTOL-MYERS 19/29	US110122CP17	3.400	0	0	250	106.167	236,767.42	0.59
BRISTOL-MYERS 19/39	US110122CQ99	4.125	0	0	100	112.639	100,480.72	0.25
BROADCOM 20/30	US11135FBD24	5.000	0	0	200	111.845	199,545.16	0.50
BROADCOM 21/41 REGS	USU1109MAT37	3.500	0	0	100	94.600	84,388.94	0.21
CAMPBELL SOUP CO. 18/48	US134429BH18	4.800	0	0	150	119.059	159,311.82	0.40
CATERP.F.SV. 19/24 MTN	US14913Q2V06	2.850	0	0	100	102.885	91,779.87	0.23
CATERPILLAR INC. 12/42	US149123CB51	3.803	0	0	200	110.878	197,819.05	0.49
CATERPILLAR INC. 2049	US149123CF65	3.250	0	0	100	103.162	92,026.50	0.23
CH.COM./CORP 20/31	US161175BU77	2.800	50	0	250	94.808	211,437.12	0.53
CH.COM./CORP 20/51	US161175BV50	3.700	0	0	100	88.701	79,126.45	0.20
CHAR.COM.OPERAT. 17/28	US161175BK95	4.200	0	0	150	106.065	141,924.37	0.35
CITIGROUP 15/25	US172967JL61	3.875	0	0	250	104.614	233,305.67	0.58
CITIGROUP 19/30 FLR	US17308CC539	2.975	0	0	300	100.587	269,188.20	0.67
CITIGROUP INC 18/24 FLR	US172967LZ20	4.044	0	0	100	103.420	92,257.00	0.23
CITIGROUP INC. 2039	US172967EW71	8.125	0	0	200	161.664	288,428.14	0.72
COMCAST 16/26	US20030NBS99	3.150	0	0	200	104.313	186,107.58	0.46
COMCAST 18/38	US20030NCJ81	3.900	250	0	300	107.496	287,678.11	0.72
CONOCOPHILLIPS CO. 2029	US208251AE82	6.950	0	0	300	128.136	342,914.89	0.86
CVS HEALTH 18/28	US126650CX62	4.300	0	0	483	108.914	469,273.72	1.17
DAIMLER FIN.N.A.15/25REGS	USU2339CBX57	3.300	0	0	300	103.795	277,774.31	0.69
DEVON ENERGY 11/41	US25179MAL72	5.600	50	0	250	120.023	267,668.97	0.67
ENERG.TR.OP. 20/50	US29278NAR44	5.000	0	0	200	108.709	193,949.38	0.48
ENERGY TRANSFER PAR. 2035	US29273RBE80	4.900	0	0	150	108.029	144,552.60	0.36
ENTERP.P.OP. 20/51	US29379VBY83	3.700	0	0	100	98.393	87,772.22	0.22
EQUINIX 20/50	US29444UBJ43	3.000	0	0	100	88.555	78,996.15	0.20
EXELON GENERAT. 2039	US30161MAG87	6.250	0	0	100	121.950	108,787.21	0.27
EXXON MOBIL 19/26	US30231GBD34	2.275	0	0	100	101.263	90,333.16	0.23
EXXON MOBIL CORP. 15/25	US30231GAF90	2.709	0	0	300	102.678	274,783.73	0.69
FEDEX CORP. 2045	US31428XBE58	4.750	0	0	100	115.569	103,094.55	0.26
GEN MTRS 20/27	US37045VAU44	6.800	0	0	100	120.033	107,076.56	0.27
GILEAD SCIENCES 14/25	US375558AZ68	3.500	0	0	200	104.348	186,170.27	0.47
GM FINANCIAL 18/23	US37045XCF15	3.250	0	0	100	101.780	90,794.34	0.23
GM FINANCIAL 19/29	US37045XCS36	5.650	0	0	200	114.559	204,387.31	0.51
GM FINANCIAL 2025	US37045XAS53	4.000	0	0	200	104.956	187,254.16	0.47
GM FINANCIAL 21/26	US37045XDD57	1.250	0	0	200	95.626	170,607.62	0.43
GOLDMAN SACHS 18/29 FLR	US38141GWW21	3.814	0	0	150	105.467	141,124.15	0.35
GOLDMAN SACHS GRP 11/41	US38141GGM06	6.250	0	0	200	137.243	244,858.15	0.61
GOLDMAN SACHS GRP 2025	US38141GVR28	4.250	0	0	100	106.838	95,306.27	0.24
HALLIBURTON 13/43	US406216BE02	4.750	0	0	150	109.721	146,816.54	0.37
HALLIBURTON 20/30	US406216BL45	2.920	0	0	250	100.251	223,574.95	0.56
HESS CORP. 16/27	US42809HAG20	4.300	0	0	300	106.702	285,552.76	0.71
HOME DEPOT 18/48	US437076BX94	4.500	50	50	100	121.584	108,460.00	0.27
HP ENTERPRISE 16/35	US42824CAX74	6.200	0	0	150	125.833	168,375.73	0.42
INTEL 19/49	US458140BJ82	3.250	0	0	100	97.353	86,844.93	0.22
INTL PAPER 17/48	US460146CS07	4.350	0	0	27	114.376	27,548.14	0.07
JEFF.GR./CAP 21/31	US47233JGT97	2.625	150	0	150	95.360	127,600.42	0.32
JEFF.GRP/CAP.FI. 18/30	US47233JBH05	4.150	0	0	250	107.841	240,502.56	0.60
JEFFERIES GROUP 13/43	US472319AM43	6.500	0	0	100	130.115	116,070.59	0.29
JOHN DEERE C 20/30 MTN	US24422EVD83	2.450	0	0	300	100.497	268,948.67	0.67

Security designation	ISIN number	Interest rate	Purch./ additions Units/nominal	Sales/ disposals (nom. in 1,000, rounded)	Holding	Price	Value in EUR	% share of fund assets
JOHN DEERE C 21/26 MTN	US24422EVK27	0.700	0	0	250	95.937	213,954.12	0.53
JOHNSON + JOHNSON 17/28	US478160CK81	2.900	0	0	200	103.644	184,913.15	0.46
JPMORG.CHASE 19/30 FLR	US46647PBE51	2.739	100	0	100	99.291	88,573.46	0.22
JPMORGAN CHASE 13/23	US46625HJJ05	3.375	0	300	300	102.605	274,588.87	0.69
JPMORGAN CHASE 17/38 FLR	US46647PAJ57	3.882	0	0	150	107.889	144,365.15	0.36
JPMORGAN CHASE 2038	US46625HHF01	6.400	0	0	200	138.763	247,569.54	0.62
KEURIG DR P. 19/48	US49271VAD29	5.085	0	0	150	123.256	164,927.81	0.41
KEURIG DR P. 20/30	US49271VAJ98	3.200	0	25	50	102.842	45,870.50	0.11
KIMCO REALTY 16/26	US49446RAP47	2.800	50	0	150	102.136	136,666.99	0.34
KINDER MORGAN 2025	US49456BAF85	4.300	0	0	200	106.533	190,067.23	0.47
KINDER MORGAN 2048	US49456BAQ41	5.200	0	0	100	115.925	103,411.84	0.26
LOWE 'S COS 19/29	US548661DR53	3.650	100	0	100	106.483	94,988.97	0.24
LOWE'S COS 12/42	US548661CX31	4.650	0	0	200	114.643	204,537.23	0.51
MARATHON OIL 2027	US565849AP16	4.400	0	0	100	107.111	95,549.74	0.24
MERCK CO. 12/22	US589331AT41	2.400	0	0	200	100.669	179,605.71	0.45
METLIFE INC 09/69 FLR	US59156RAV06	10.750	0	0	150	163.226	218,411.53	0.55
MICRON TECHN 21/41	US595112BT91	3.366	100	0	100	95.158	84,886.71	0.21
MICROSOFT 15/25	US594918BJ27	3.125	0	0	300	104.648	280,057.99	0.70
MICROSOFT 20/50	US594918CC64	2.525	0	0	250	90.842	202,591.17	0.51
MORGAN STANLEY 13/25	US6174467X10	5.000	100	0	250	109.624	244,479.12	0.61
MORGAN STANLEY 15/45	US61747YDY86	4.300	0	0	50	114.985	51,286.96	0.13
MORGAN STANLEY 18/29 FLR	US61744YAP34	3.772	0	0	300	105.803	283,147.81	0.71
NETFLIX 19/28	US64110LAT35	5.875	150	0	150	115.860	155,031.22	0.39
NETFLIX 2025	US64110LAL09	5.875	100	0	100	110.000	98,126.67	0.25
NEWMONT 2039	US651639AM86	6.250	0	0	13	134.136	15,555.41	0.04
NISS.MOT.ACC. 21/26 REGS	USU65478BU93	2.000	0	0	250	96.497	215,201.83	0.54
NISSAN MOTOR ACC. 17/22	USU65478BJ49	2.600	0	0	200	100.620	179,518.29	0.45
NOVARTIS CAP 20/30	US66989HAR93	2.200	0	0	200	97.987	174,821.51	0.44
NUCOR 20/30	US670346AS43	2.700	0	0	50	99.674	44,457.70	0.11
ORACLE 15/45	US68389XBF15	4.125	0	0	100	96.944	86,480.23	0.22
ORACLE 20/27	US68389XBU81	2.800	50	0	250	100.685	224,542.05	0.56
ORACLE 20/40	US68389XBW48	3.600	0	0	150	92.630	123,947.28	0.31
PACIFIC GAS+ 20/50	US694308JN86	4.950	50	0	100	101.673	90,698.86	0.23
PECO ENERGY 18/48	US693304AW72	3.900	0	0	100	110.796	98,837.06	0.25
PHILIP MORRIS INTL 2025	US718172BQ16	3.375	0	100	200	104.602	186,622.57	0.47
PRUDENTIAL FINL 2044 MTN	US74432QCA13	4.600	0	0	100	117.695	104,990.87	0.26
REYNOLDS AMERIC. 15/45	US761713BB19	5.850	0	0	100	113.639	101,372.71	0.25
SIMON PROP.GRP 14/24	US828807CR63	3.750	0	0	200	103.894	185,360.23	0.46
SOUTHW.AIRL 20/25	US844741BJ60	5.250	0	0	200	109.123	194,688.46	0.49
SYNCHRONY FIN. 16/26	US87165BAL71	3.700	0	0	200	103.806	185,201.86	0.46
T MOBILE USA 21/41	US87264ABL89	3.000	0	0	100	90.537	80,764.77	0.20
TARGET 16/46	US87612EBF25	3.625	0	0	200	109.059	194,574.98	0.49
TOYOTA M.CRD 18/25 MTN	XS1885506813	3.200	100	300	250	105.105	234,400.09	0.59
TSMC ARIZONA 21/41	US872898AD36	3.125	200	0	200	99.553	177,614.57	0.44
UNITEDHEALTH GRP 11/41	US91324PBU57	4.625	0	0	200	117.904	210,354.25	0.53
UTD PARCEL SERV. 2038	US911312AJ59	6.200	0	0	100	138.776	123,796.57	0.31
V.F. 20/27	US918204BB37	2.800	0	0	100	102.666	91,584.48	0.23
VALERO ENERGY CORP. 07/37	US91913YAL48	6.625	0	0	100	129.102	115,166.41	0.29
VALERO ENERGY PART. 2028	US91914JAB89	4.500	0	0	100	107.761	96,129.79	0.24

## ERSTE BOND DOLLAR CORPORATE

Security designation	ISIN number	Interest rate	Purch./ additions Units/nominal	Sales/ disposals (nom. in 1,000, rounded)	Holding	Price	Value in EUR	% share of fund assets
VERIZON COMM 14/24	US92343VCR33	3.500	0	0	400	104.369	372,413.43	0.93
VERIZON COMM 19/29	US92343VEU44	4.016	0	0	301	108.605	291,616.78	0.73
VERIZON COMM 21/26	US92343VGG32	1.450	0	0	100	97.439	86,921.51	0.22
VERIZON COMM 21/41	US92343VGK44	3.400	0	0	150	99.111	132,620.07	0.33
VIACOMCBS INC. 00/30	US925524AH30	7.875	0	0	200	133.925	238,938.18	0.60
WALT DISNEY 19/43	US254687ET97	5.400	0	0	200	129.113	230,352.67	0.58
WELLS FARGO 19/30 FLR MTN	US95000U2G70	2.879	0	0	100	100.600	89,741.17	0.22
WELLS FARGO 20/41 FLR MTN	US95000U2Q52	3.068	0	0	150	96.589	129,244.79	0.32
WELLS FARGO 2026 MTN	US94974BFY11	4.100	0	0	150	106.792	142,897.37	0.36
WELLS FARGO 2044	US949746RF01	5.606	0	0	100	128.016	114,197.92	0.29
Total issue country USA							22,842,347.40	57.07
Total bonds denominated in USD translated at a rate of 1.12100							32,331,858.12	80.78
Total securities admitted to organised markets							32,331,858.12	80.78

### Derivatives

#### Unrealised result in EUR

#### Financial futures denominated in USD

#### Issue country USA

US 10YR NOTE (CBT)Mar22	TN1H22				15		-6,481.38	-0.02
Total issue country USA							-6,481.38	-0.02
Total financial futures denominated in USD translated at a rate of 1.12100							-6,481.38	-0.02
Total derivatives							-6,481.38	-0.02

#### Forward exchange agreements

#### Unrealised result in EUR

#### Forward exchange agreements denominated in EUR

#### Issue country Austria

FXF SPEST EUR/USD 10.02.2022	FXF_TAX_3458647				-1,152,002		7,488.34	0.02
Total issue country Austria							7,488.34	0.02
Total forward exchange agreements denominated in EUR							7,488.34	0.02
Total forward exchange agreements							7,488.34	0.02

#### Breakdown of fund assets

Transferable securities							39,081,502.05	97.64
Forward exchange agreements							7,488.34	0.02
Financial futures							-6,481.38	-0.02
Bank balances							564,207.84	1.41
Interest entitlements							378,417.53	0.95
Other deferred items							-853.17	-0.00
Fund assets							40,024,281.21	100.00

**Investor note:****The values of assets in illiquid markets may deviate from their actual selling prices.**

Dividend-bearing units outstanding	AT0000724257	units	84,314.613
Value of dividend-bearing unit	AT0000724257	EUR	89.62
Dividend-bearing units outstanding	AT0000721543	units	83,893.716
Value of dividend-bearing unit	AT0000721543	USD	100.35
Dividend-bearing units outstanding	AT0000A1YRC8	units	0.000
Value of dividend-bearing unit	AT0000A1YRC8	USD	137.75
Dividend-bearing units outstanding	AT0000A1YRD6	units	0.000
Value of dividend-bearing unit	AT0000A1YRD6	EUR	122.89
Non-dividend-bearing units outstanding	AT0000724265	units	88,006.187
Value of non-dividend-bearing unit	AT0000724265	EUR	165.67
Non-dividend-bearing units outstanding	AT0000721535	units	25,264.598
Value of non-dividend-bearing unit	AT0000721535	USD	186.28
Non-dividend-bearing units outstanding	AT0000A1YRE4	units	0.000
Value of non-dividend-bearing unit	AT0000A1YRE4	USD	137.75
Non-dividend-bearing units outstanding	AT0000A1YRF1	units	0.000
Value of non-dividend-bearing unit	AT0000A1YRF1	EUR	122.89
KEST-exempt non-dividend-bearing units outstanding	AT0000658950	units	645.374
Value of KEST-exempt non-dividend-bearing unit	AT0000658950	EUR	194.75
KEST-exempt non-dividend-bearing units outstanding	AT0000605332	units	15,656.008
Value of KEST-exempt non-dividend-bearing unit	AT0000605332	USD	218.46
KEST-exempt non-dividend-bearing units outstanding	AT0000A1YRG9	units	13,469.460
Value of KEST-exempt non-dividend-bearing unit	AT0000A1YRG9	USD	138.18
KEST-exempt non-dividend-bearing units outstanding	AT0000A1YRH7	units	10,767.281
Value of KEST-exempt non-dividend-bearing unit	AT0000A1YRH7	EUR	124.56

The Fund is not permitted to engage in repurchase agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse). For this reason, repurchase agreements were not employed.

No total return swaps pursuant to Regulation (EU) 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) were concluded for the Fund during the reporting period.

The Fund is permitted to engage in securities lending agreements pursuant to Regulation (EU) No. 2015/2365 (Regulation on Transparency of Securities Financing Transactions and of Reuse) according to the fund rules. No securities lending transactions took place during the reporting period.

**Explanation on disclosure pursuant to Delegated Regulation (EU) No. 2016/2251 supplementing Regulation (EU) No. 648/2012 of the European Parliament and of the Council on OTC derivatives, central counterparties, and trade repositories with regard to regulatory technical standards for risk-mitigation techniques for OTC derivative contracts not cleared by a central counterparty:**

All OTC derivatives are traded through Erste Group Bank AG.

In the event of negative derivatives exposure, collateral in the form of cash or bonds is pledged to Erste Group Bank AG in accordance with the contractually agreed threshold.

In the event of positive derivatives exposure, EUR-denominated government bonds from the Republic of Austria and/or the Federal Republic of Germany are pledged by Erste Group Bank AG to the Fund in accordance with the contractually agreed threshold. A one-time discount of 4% is agreed with the counterparty for this collateral. Collateral that would require a higher discount pursuant to Annex II to Delegated Regulation (EU) No. 2016/2251 is not accepted.

**Purchases and sales of transferable securities in the reporting period not listed in the statement of assets and liabilities**

Security designation	ISIN number	Interest rate	Purch./ additions Units/nominal (nom. in 1,000, rounded)	Sales/ disposals
<b>Publicly traded securities</b>				
<b>Bonds denominated in USD</b>				
<b>Issue country Cayman Islands</b>				
SEAG.HDD CAY 20/31 144A	US81180WAY75	4.125	0	200
<b>Issue country Great Britain</b>				
ROYALTYPHARM 20/30 144A	US78081BAD55	2.200	0	100
<b>Issue country USA</b>				
AT + T 20/53 144A	US00206RMC33	3.500	0	298
AT + T 20/55 144A	US00206RMD16	3.550	0	100
CHEVRON USA 21/24	US166756AP14	3.900	0	100
GOLDMAN SACHS GRP 12/22	US38141GGS75	5.750	0	400
<b>Securities admitted to organised markets</b>				
<b>Bonds denominated in USD</b>				
<b>Issue country Australia</b>				
WESTPAC BKG 16/31 FLR	US961214DF70	4.322	0	150

<b>Security designation</b>	<b>ISIN number</b>	<b>Interest rate</b>	<b>Purch./ additions Units/nominal (nom. in 1,000, rounded)</b>	<b>Sales/ disposals</b>
<b>Issue country Great Britain</b>				
ASTRAZENECA PLC 07/37	US046353AD01	6.450	0	100
<b>Issue country Canada</b>				
RIO TINTO ALCAN 03/33	US013716AU93	6.125	0	200
<b>Issue country USA</b>				
3M CO. 12/22	US88579YAF88	2.000	0	100
ABBVIE 16/36	US00287YAV11	4.300	0	100
ALTRIA GROUP 12/22	US02209SAN36	2.850	0	200
AMGEN 20/31	US031162CW82	2.300	0	100
B.A.T. CAP. 18/24	US05526DAZ87	3.222	0	200
COMCAST 2044	US20030NBK63	4.750	0	400
ENTERPR.PRODS OP. 2023	US29379VAZ67	3.350	0	200
GENL ELECTR 20/27	US369604BV43	3.450	0	250
GENL ELECTR 20/50	US369604BY81	4.350	0	100
INTEL CORP. 17/47	US458140AY68	4.100	0	50
INTL BUS. MACH. 13/23	US459200HP91	3.375	0	100
REPUBLIC SERVIC. 16/26	US760759AR19	2.900	0	100
ROPER TECHN. 19/29	US776743AG17	2.950	0	250
ROPER TECHN. 20/31	US776743AL02	1.750	0	250
<b>Unlisted securities</b>				
<b>Bonds denominated in USD</b>				
<b>Issue country USA</b>				
EMD FINANCE 15/22 REGS	USU2912LAD56	2.950	0	100

Vienna, February 2022

Erste Asset Management GmbH  
Electronically signed

Inspection information: The electronic signatures of this document can be inspected at the website of Rundfunk und Regulierungs-GmbH (<https://www.signatur.rtr.at/de/vd/Pruefung.html>).

Note: This document was signed with two qualified electronic signatures. A qualified electronic signature has the same legal effect as a hand-written signature (Art 25 of Regulation [EU] No 910/2014 [eIDAS Regulation]).